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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>1</sup>  
USA Securities, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining  
Second Omnibus Objection of The  
USACM Trust to Proofs of Claim  
Based Upon Investment in the Midvale  
Marketplace, LLC Loan**

**PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of  
the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Midvale

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

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1 Marketplace, LLC Loan [DE 6079] was entered on the 1<sup>st</sup> day of April 2008, a true and  
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED April 7, 2008.

4 **LEWIS AND ROCA LLP**

5  
6 By /s/ RC (#006593)  
7 Susan M. Freeman  
8 Rob Charles  
9 John Hinderaker  
*Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First  
12 Class, U.S. Mail, postage prepaid, on  
13 April 7, 2008 to the parties listed on  
Exhibit A to the attached order.

14 /s/ Christine E Laurel  
15 Christine E Laurel  
16 Lewis and Roca  
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